

Holding(s) In Company

3rd July, 2008

The Board of U308 Holdings Plc (“U308” or “the Company”) was notified on 27 June 2008 by Mr. John McIntyre that, following a disposal of shares, his holding is now 1,717,484 shares, being 3.22% of the issued share capital of the Company.

The Directors of the issuer accept responsibility for this announcement

Enquiries:

U308 Holdings plc

Edward Taylor TEL: 01553 810940

LION CAPITAL CORPORATION TEL: 020 7562 3389

Monisha Varadan

mvaradan@lioncapitalcorporation.com

